NYS/UUP Joint Labor-Management Committees Certification and Licensure Exam Fee Reimbursement Program Application Instructions

The NYS/UUP JLMC Certification and Licensure Exam Fee Reimbursement (CLEFR) Program Application must be used to apply for reimbursement through the CLEFR Program. A separate application form and supporting documentation must be submitted for each exam. For complete guidelines and printable application forms, go to: <u>goer.ny.gov/nysuupclefr</u>.

Applications and supporting documentation must be submitted within 90 calendar days after the end date of the exam.

A maximum reimbursement of \$1,000 is available for the period January 1, 2021 through December 31, 2021. All supporting documentation must have the applicant's name printed on them by the issuing entity.

Documentation submitted by email must be in PDF format. All other formats (JPGs or other photo formats, Word or Pages documents, links to documentation or websites, etc.) will not be accepted.

The following documents are required:

- □ Unaltered invoice, receipt, or itemized summary from the exam provider, showing the registration cost of the exam (separate from any additional fees).
- Proof of payment, such as a bank statement, credit card statement, or cancelled check.
- □ Documentation showing any financial assistance that has been or will be received toward the cost of the exam indicating the name of the entity providing the assistance.
- Documentation showing the start and end dates of the exam (month, day, and year).
- Documentation from the exam provider indicating successful passing of the exam (license or certificate will not be accepted).

A completed application, that is signed and dated, and supporting documentation must be submitted to NYS/UUP JLMC via email or mail by the application deadline as follows:

- An emailed application and supporting documentation must be sent to <u>nysuupclefr@goer.ny.gov</u>.
- All emailed documentation must be in PDF format. All other formats (JPGs or other photo formats, Word Documents, links to documentation or websites, etc.) will not be accepted.
- A mailed application and supporting documentation, postmarked by application deadline must be sent to:

NYS/UUP Joint Labor-Management Committees Agency Building 2, 8th Floor 2 Empire State Plaza Albany, NY 12223

NYS/UUP JLMC is not responsible for lost, misdirected, late, or incomplete applications. All questions can be addressed to <u>nysuupclefr@goer.ny.gov</u> by calling 518-486-4666.

It is the policy of the State of New York to provide for and promote equal opportunity in employment and equal access to all programs and services without discrimination on the basis of age, race, color, creed, national origin, military status, sex, sexual orientation, gender identity or expression, disability (including pregnancy-related disability or condition), predisposing genetic characteristics, marital/familial status, status as a victim of domestic violence, or prior arrest/criminal conviction record.

NYS/UUP Joint Labor-Management Committees Certification and Licensure Exam Fee Reimbursement (CLEFR) Program Application PLEASE PRINT ALL INFORMATION – DO NOT USE ABBREVIATIONS

1. APPLICANT INFORMATION										
Start date of SUNY Servi	ce NYS E (Requi	e NYS EMPLID Number (found on paycheck stub) (Required for payment by Office of the State Comptroller)								
First and Last Name (as it appears on your NYS paycheck stub)			ub)	Campus						
Home Address					City		-	State	Zip Code	
Title/Rank Title/Rank App			poin	ntment Date Divisio		Division/Program/	ision/Program/Department			
Home Phone		Cell Phone				Work Phone				
Primary Email Address										
Employment Status			Em	Employment Category						
Full-time	Part-time			Aca	ademic		Professional			

2. EXAM INFORMATION

Name of Exam Provider		Exam Provider Phone				
Exam Name						
Exam Start Date	Exam End Date	Exam Grade				
Is this exam related to your job or career progression with SUNY? Job Career						
If the exam is career related, explain the opportunity for advancement or career mobility within SUNY?						
Cost of exam \$	Additional financial assistance received other sources.	or will be receiving from your campus or Amount \$				

3. CERTIFICATION

Important Message to Certification and Licensure Exam Fee Reimbursement Program Participants

Under current Federal law, the Office of the State Comptroller states that the Internal Revenue Service (IRS) has determined reimbursements under the Certification and Licensure Exam Fee Reimbursement (CLEFR) Program do not qualify for the exclusion from gross income that applies to benefits payable under educational assistance programs. Therefore, these reimbursements will be reported to you as taxable income. Extra withholding connected with CLEFR payments will be taken from a paycheck in early December. You will be notified in mid-November which paycheck will be impacted.

If you have questions regarding your specific tax situation, please consult your tax professional or the IRS for assistance.

I understand that I may incur a tax liability (required).

By signing and dating this application, I hereby certify that all information contained on this application and attached supporting documentation is true and accurate. I have read and understand the guidelines for this program and agree to comply with all the program policies and procedures. I understand failure to complete and pass an exam or failure to comply with the guidelines may result in denial of benefits or a penalty imposed on future benefits. Use digital signature or print and hand sign.

Applicant Signature	Date
Supervisor Signature	
Print Name	Date